



Course Design Document – Template

Ver 1.0

<u>1. About the Document:</u>

This design document specifies all the decisions made about the course up to this time, including:

- Purpose of the course
- Intended outcome of the course
- Audience description
- Delivery method(s)
- What to train
 - High level outline
 - Detailed lesson outlines
- Objectives of each lesson
- Assessments/exercises for each task

2. Purpose of the Design Document:

The purpose of the design document is to obtain agreement with all stakeholders about the vision and plan for the course. These parties include:

- Internal clients (BU SME's) and reviewers
- Team members (iLD) working on the course
- External clients, if any

3. Sign-off:

Obtaining sign- off on the design document is important in ensuring agreement on the plan at this point. Once an agreement is secured from key stakeholders work on developing the course materials can begin.

An approved course design document is required to release a course as an official curriculum

Key stakeholders for Design sign-off

- Designated Leader from BU (for BU developed courses)
- Head of iLD

Contents of a Design Document

Sr No	Content	Page Number					
1	Purpose of the course						
2	Audience description						
3	Course objectives						
4	Learning Assessment						
5	Instructional Strategies						
6	Media						
7	Duration						
8	Course Scope -detailed outline by unit /module, including: - Introduction - Objectives - Topic List - Duration - Practice check method						
9	Activities Conducted - detailed outline for each activity planned, including: - Activity - Objective - Duration						
10	Developmental Tools						
11	Ownership and maintenance						
12	Development time						

13	Support requirements	
14	Project signoff sheet – ID, Project Manager, Client (internal or external)	

Purpose of the Course:

This course provides functional as well as technical understanding of the Virtual Account Management and Escrow system.

Audience Description:

Pre-sales, Business Analysts, Relationship Managers, Developers, Testers, Solution Architect, Consultant, Product Engineer, Service Delivery, Product Implementation

Course Objectives:

After completing this course, the learner will deep dive into the following topics:

- Key Benefits,
- Differentiators,
- Architecture,
- Features,
- Account Hierarchy,
- POBO,
- COBO,
- Client Money Management and
- Demo scenarios.

Learning Assessment:

There is a post-training assessment for about 45 minutes

Instructional Strategies:

This is an instructor-led Delphi session

Media:

The course will utilize the following media

- Videos
- PDF

Duration:

This course is covered in a single block of **5 hours 78 minutes** instructor led session.

- Pre Training Activity: Nil
- Post Training Activity: Nil
- Course Scope:

The course contains **3** lessons. The lesson brief is given below:

Lesson	Objective	Topic List	Delivery Method	Duration	Practice check Method	Annexure
1	Product Overview	VAM & Escrow Product Overview	PDF	30 minutes	Nil	Nil
2	Functional Overview	VAM & Escrow Functional Overview	Video	2 hours 37 minutes	Nil	Nil
3	Technical Overview	VAM & Escrow Technical Overview	Video	2 hours 40 minutes	Nil	Nil

Activities Conducted:

Activity #	Activity	Objective	Duration	Annexure
Nil	Nil	Nil	Nil	Nil

Development Tools

Nil

<u>Ownership</u>

The design and Development of the course is by <<Not Applicable>>>

Course approved by <<Not Applicable>>

Course revision from time to time by <<Not Applicable>>

Approved facilitators: Ashok Vedartham

Development Time

Nil

Support Requirements

Nil

Project Sign off

Approved by :

Date :

Place :